

September 2018

GCC's Best Capital Allocators

Analysis based on ROIC and ROIIC

Research Highlights:

Identifying top 30 stocks in the GCC region based on ROIC and analysing its relationship with stock price return.

MARMORE

MENA INTELLIGENCE

A  Subsidiary
MARKAZ



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What is this report about?

GCC best capital allocator report broadly identifies companies that have best allocated capital and assesses if better capital allocating firms are rewarded in terms of their stock's price performance. We have analyzed the ROIC across categories such as of market cap, at country level and at broad industry level. We have analyzed the ROIIC, which measures the return generated on the additional invested capital, to better understand the correlation between efficient capital allocation and price return

Who will benefit and why?

The report stands to benefit any individual or organization who are related to equity market particularly those who closely analyze the fundamentals of a company, including buy and sell side firms, individual companies, institutional investors and retail investors amongst others. This report would help to broaden understanding about the relation between ROIC and stock price returns and getting familiar with factors that determine this relationship

How exhaustive is this report?

It is about 18 Pages including tables/charts

Is regular update available for this report?

This is a one off thematic report. However, if required, upon specific request we could provide you with an update

Can I download only certain sections of the report?

No. The report can be downloaded in full length only

Key questions addressed in this report:

- Why Capital allocation matters?
- What metric to adopt for the measurement of capital allocation?
- Where does GCC country and sectors stand?
- Do stock markets reward efficient capital allocators?
- Do firms that allocate capital poorly get penalized by the stock market?
- Could there be inverse relation between ROIC and price return?

This report can add value to:

- Buy side firms
- Sell side firms
- Retail Investors
- FII
- Investment Banks



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OR email us at enquiry@e-marmore.com

Would prefer talking to us? Call us at **+965 2224 8280**

About marmore

Our vision

To be the first choice for obtaining strategic intelligence on the MENA region.

Our mission

Serving businesses and institutions with reliable information and intelligence about MENA, needed to catalyse growth, understand the larger environment and facilitate decision-making

Our aim

Advocate intellectual research on MENA economics, businesses and financial markets and provide customized, actionable solutions.

Our foundation

A subsidiary of Markaz: Investment bank and asset management firm with 40+ years of history

Markaz research activities commenced in 2006

Marmore established in 2010 to intensify the research activities

Publishes research reports and provides consulting services

Published research

Industry research

Marmore's industry reports provide information on industry structure, key players, market analysis, demand drivers, competitive analysis and regulatory requirements.

Economic research

These reports are produced as thematic discussions based on current issues in the economy. The reports aid key stakeholders such as investors, businessmen, market participants, and policy makers in understanding the impact of a particular theme on the economy.

Infrastructure research

Infrastructure research highlights bottlenecks in the sector and areas requiring urgent investments. Our infrastructure report analyses the link between economic development and infrastructure and showcases supply & demand challenges in the GCC and investment opportunities.

Capital market research

Capital market reports provide an analysis of stock & bond markets in the MENA region including outlook. These reports are strategic in nature and provides investment perspective to readers.

Policy research

Marmore has partnered with several leading thought leaders and institutions of repute to generate economic policy research studies in key areas like energy, labor, economic structure and public sector.

Periodic research

Our periodic reports capture GCC stock markets' earnings, risk premium studies, and economic development & outlook.

Regulatory research

Our regulatory research series is an effective consolidation, analysis and summary of key business, economic, and market regulations that impact business environment.

Consulting services

Marmore provides customized consulting services based on specific requirements of our clients. Marmore's bespoke consulting services marries the challenges of cost, time, scope and data availability to generate actionable outcomes that are specific to our clients' needs.

What type of consulting services we provide?

- Industry market assessment (market size, competitors, regulations)
- White label reports (industry reports, company newsletters, periodic research)
- Databases (competitors' information, target clients insights)
- Company valuation (buy/sell side advisory)
- Due diligence / Business evaluation
- Feasibility studies (market and financial)
- Business plans
- C-Suite support to leaders with intellectual, industry related needs

How do we execute consulting engagement?

Our seven step process to execute consulting engagements:

- **Step 1:** Requirement and scope analysis
- **Step 2:** Proposal submission
- **Step 3:** Project initiation
- **Step 4:** Fieldwork / research
- **Step 5:** Analysis & reporting
- **Step 6:** Review & approval
- **Step 7:** Report submission / presentation

